

Changed behavior and Improvement

Feature Extension

Report Link and Disclaimer in Email Naked Link

This enhancement improves the “Email Direct Viewer Link” workflow by allowing users to include the finalized report and a standardized disclaimer directly in the email. It addresses two key issues:

1. Missing report access:
Users previously relied on the “Open Report” function, which was unreliable or non-functional in some cases.
2. Lack of confidentiality notice:
Emails sent without disclaimers posed compliance and privacy risks.
3. With this update, users can now attach the report PDF and append a disclaimer to the email body, improving both usability and legal safeguards.

How to Use

In the Naked Link panel, users will see two new checkboxes:

- **Attach Report PDF:**
Enabled only if the study is in Final status. When selected, the finalized report is attached to the email.
- **Append Disclaimer:**
Enabled by default. Adds a pre-filled confidentiality disclaimer to the email body. Users can customize the disclaimer via a provided textarea.

The screenshot shows a web form titled "Direct Viewer Link". It contains the following fields and options:

- Expiration Date:** A date picker set to 18/02/2026.
- Link Type:** A dropdown menu currently showing "Diagnostic Viewer".
- Email Address:** A text input field containing "example@domain.com".
- Subject:** A text input field.
- Email Body:** A text area containing the text: "Hi, Please click the link below to open study in a diagnostic viewer. [link] Thank you".
- Attach Report:** An unchecked checkbox.
- Add Disclaimer:** A checked checkbox.
- Disclaimer Text:** A text area containing a pre-filled confidentiality disclaimer: "This email and any files transmitted with it are confidential and intended solely for the use of the individual or entity to whom they are addressed. If you have received this email in error please notify the system manager. This message contains confidential information and is intended only for the individual named. If you are not the named addressee you should not disseminate, distribute or copy this e-mail. Please notify the sender".
- Send:** A button at the bottom right.